

ORIENTAL CULTURE HOLDING LTD.

November 9, 2021

Dear Stockholder:

You are cordially invited to attend the 2021 Annual General Meeting (the "Meeting") of Stockholders of Oriental Culture Holding LTD. (the "Company") to be held at Unit 909, Level 9, Cyberport 2, 100 Cyberport Road, Hong Kong, on December 16, 2021, at 9:00 a.m. local time.

Information regarding each of the matters to be voted on at the Meeting is contained in the attached Proxy Statement and Notice of Annual General Meeting of Stockholders. We urge you to read the proxy statement carefully.

The proxy statement and proxy card are expected to be mailed to all stockholders of record on or about November 15, 2021.

Because it is important that your shares be voted at the Meeting, we urge you to complete, date and sign the enclosed proxy card and return it as promptly as possible in the accompanying envelope, whether or not you plan to attend in person. Even after returning your proxy, if you are a stockholder of record and do attend the meeting and wish to vote your shares in person, you still may do so.

Sincerely,

/s/ Mun Wah Wan

Mun Wah Wan

Chairman of the Board of Directors

ORIENTAL CULTURE HOLDING LTD.

**NOTICE OF ANNUAL GENERAL MEETING OF STOCKHOLDERS
To Be Held December 16, 2021**

TO THE STOCKHOLDERS OF ORIENTAL CULTURE HOLDING LTD.:

NOTICE HEREBY IS GIVEN that the 2021 Annual General Meeting of Stockholders (the "Meeting") of Oriental Culture Holding LTD. (the "Company") will be held at Unit 909, Level 9, Cyberport 2, 100 Cyberport Road, Hong Kong, on December 16, 2021, at 9:00 a.m. local time, to consider and act upon the following:

1. To elect five directors, each to serve until the next Annual General Meeting of Stockholders or until such person's successor is qualified and elected;
2. To ratify the appointment of Wei Wei & Co., LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2021;
3. To adopt and approve Oriental Culture Holding LTD. 2021 Omnibus Equity Plan; and
4. To transact such other business as properly may come before the annual general meeting or any adjournments thereof.

Stockholders of record at the close of business on October 22, 2021 are entitled to receive notice of and to vote at the 2021 Annual General Meeting and any adjournments thereof. A complete list of these stockholders will be open for the examination of any stockholder of record at the Company's principal executive offices located at Room 1402, Richmake Commercial Building, 198-200 Queen's Road Central, Hong Kong for a period of ten days prior to the Annual General Meeting. The list will also be available for the examination of any stockholder of record present at the Annual General Meeting. The Annual General Meeting may be adjourned or postponed from time to time without notice other than by announcement at the meeting.

All stockholders must present a form of personal photo identification in order to be admitted to the Meeting. In addition, if your shares are held in the name of your broker, bank or other nominee and you wish to attend the Meeting, you must bring an account statement or letter from the broker, bank or other nominee indicating that you were the owner of the ordinary shares on October 22, 2021.

By Order of the Board of Directors

/s/ Mun Wah Wan

Mun Wah Wan
Chairman of the Board of Directors

Hong Kong
November 9, 2021

**IMPORTANT NOTICE REGARDING THE AVAILABILITY OF PROXY MATERIALS FOR THE
ANNUAL GENERAL MEETING OF STOCKHOLDERS TO BE HELD ON DECEMBER 16, 2021:**

WHETHER OR NOT YOU PLAN TO ATTEND OUR 2021 ANNUAL GENERAL MEETING OF STOCKHOLDERS, YOUR VOTE IS IMPORTANT. PLEASE FOLLOW THE INSTRUCTIONS IN THE PROXY MATERIALS TO VOTE YOUR PROXY VIA THE INTERNET OR BY EMAIL OR REQUEST AND PROMPTLY COMPLETE, EXECUTE AND RETURN THE PROXY CARD BY FOLLOWING THE INSTRUCTIONS ON THE PROXY CARD. IF YOU ATTEND OUR 2021 ANNUAL GENERAL MEETING OF STOCKHOLDERS, YOU MAY REVOKE YOUR PROXY AND VOTE IN PERSON IF YOU SO DESIRE.
